CATAWBA COLLEGE
Established in 1851

Scholarship.
Character.
Culture.
Service.

2027-2028 HOUSEHOLD SIZE VERIFICATION WORKSHEET

Student Name: _____ **Student ID#** _____

Email: _____ **Home/Cell Phone**_____

The financial aid application(s) (FAFSA) you submitted contain unclear or conflicting information for household size and/or the number of household members listed in college. Please clarify by completing all sections in the table below:

List below the people in <u>your parent(s)' household</u>. Be sure to INCLUDE:

- **You:** the student
- **Your parent(s):** (including a stepparent) should be reported on the FAFSA. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S Armed forces.
- **Your parent(s)' other children:** they live with the student's parent(s) (or live apart because of college enrollment). If your parent(s)' will provide more than half of their support from July 1, 2027, through June 30, 2028.
- **Other people:** if they now live with your parent(s) and your parent(s)' provide more than half of their support and will continue to provide more than half of their support from July 1, 2027, through June 30, 2028.

The provided criteria for "dependent children" or "other people" align with the requirement that family size align with whom the parent can claim as a dependent on a U.S. tax return if the parent were to file a U.S. tax return at the time of completing the 2026-2027 FAFSA. As a result, the parent should not include any unborn children in the family size.

FULL NAME	AGE	RELATIONSHIP
Marty Jones(example)	*18*	*Brother*
		Self

<u>Signatures:</u> Each person signing below certifies that all the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

STUDENT SIGNATURE: _____ **DATE:** _____

PARENT SIGNATURE: _____ **DATE:** _____

WARNING: If you purposely give false or misleading information in an attempt to obtain federal financial aid, you may be fined up to $20,000 and/or incarcerated.

All forms & documentations should be submitted to the Financial Aid Office at Catawba College, 2300 West Innes Street Salisbury, NC 28144. To securely upload documents, log into My Catawba Portal, and use the **Financial Aid Document Upload**. **The Financial Aid Document Upload** can be found on the left-hand side of the screen under **Systems.** Due to Federal Regulations, no personally identifiable (Tax Return Transcripts and W2 information) can be scanned to email.