CATAWBA COLLEGE
Established in 1851

Scholarship.
Character.
Culture.
Service.

2027 -2028 DIRECT LOAN REQUEST FORM

Student Name: _____ **Student ID#:** _____

Email: _____ **Home/Cell Phone:**_____

LOAN REQUESTS

Federal Subsidized Direct Loan:

- ☐ **Reduce** my loan to the following amount $_____ *(circle one)* Entire Year / Fall Only / Spring Only
- ☐ **Reinstate** my loan to the following amount $_____ *(circle one)* Entire Year / Fall Only / Spring Only
- ☐ **Increase** my loan by the following amount $_____ *(circle one)* Entire Year / Fall Only / Spring Only
- ☐ **Cancel** my loan *(circle one)* Entire Year / Fall Only / Spring Only

Federal Unsubsidized Direct Loan:

- ☐ **Reduce** my loan to the following amount $_____ *(circle one)* Entire Year / Fall Only / Spring Only
- ☐ **Reinstate** my loan to the following amount $_____ *(circle one)* Entire Year / Fall Only / Spring Only
- ☐ **Increase** my loan by the following amount $_____ *(circle one)* Entire Year / Fall Only / Spring Only
- ☐ **Cancel** my loan *(circle one)* Entire Year / Fall Only / Spring Only

ANNUAL FEDERAL DIRECT STUDENT LOAN LIMITS- (FALL/SPRING/SUMMER)

Student Filing Status	Grade Level	Max Subsidized Loan Amount	Max Unsubsidized Loan Amount	Combination Total
Dependent Undergraduate	Freshman	$3,500	$2,000	**$5,500**
	Sophomore	$4,500	$2,000	**$6,500**
	Junior/Senior	$5,500	$2,000	**$7,500**
Independent Undergraduate & Dependent with a PLUS Loan Denial	Freshman	$3,500	$6,000	**$9,500**
	Sophomore	$4,500	$6,000	**$10,500**
	Junior/Senior	$5,500	$7,000	**$12,500**
Graduate Student		NA	$20,500	**$20,500**

AGGREGATE DIRECT LOAN LIMITS (lifetime eligibility)

Undergraduate Dependent Students: $31,000- no more than $23,000 can be subsidized
Undergraduate Independent Students: $57,500- no more than $23,000 can be subsidized
Graduate Students: $100,000- includes undergraduate loans

By signing this form, I authorize the Catawba College Financial Aid Office to make the changes that I have requested above. I understand this request is for a loan that must be repaid. If I have requested a cancellation of a loan that has already credited my student account, I understand that I am responsible for paying the balance owed to Catawba College if applicable.

STUDENT SIGNATURE: _____ **DATE:** _____

FOR OFFICE USE ONLY

Loan Period-
- ☐ Fall/Spring
- ☐ Fall Only
- ☐ Spring Only

New Loan Total-
Subsidized _____
Unsubsidized_____
Comments _____

RHACOMM ☐
Initial_____
Date _____